



E D G E P O I N T®

JOB OPPORTUNITY

We're looking for a...

Product manager for our Investment Analytics team

Who the heck are we?

EdgePoint Wealth Management is a Toronto-based investment firm. We're long-term investors in businesses and believe that the best way to buy a business at an attractive price is to have an idea about the business not widely shared by others. We're not afraid to look different from the crowd. In fact, we believe in order to outperform in the long run, you have to be willing to look wrong in the short term. We focus on companies with strong competitive positions, defensible barriers to entry and long-term growth prospects that are run by competent management teams. We invest globally across the capital structure in both public and private securities. To learn more about us, please visit www.edgepointwealth.com.

What's the job about?

The team you would be part of helps our external partners understand the hows and whys behind our Portfolios by creating open, honest and timely communication material. We work closely with the Investment team in monitoring and analyzing the Portfolios, as well as the Relationship Management team to help convey an impactful message. We're looking for a team member with exceptionally strong reporting and analytical skills, attention to detail and the ability to work (and play) well with others.

The product manager's key responsibility is creating persuasive investment-related communications including portfolio analysis, commentaries and visualizations that explain our Portfolios' positioning, the market environment and compelling investment opportunities. The team's newest addition will also be responsible for meeting our institutional clients' reporting needs. All projects require in-depth knowledge of EdgePoint's investment approach, our beliefs and how we're positioned.

What makes a good partner?

At EdgePoint, we try to maintain a company culture that inspires our employees to think and act like owners. We believe employees with a stake in the success of a business are more motivated to meet (and exceed) the expectations of their individual role.

Besides that, our newest internal partner brings:

- Communication skills – no matter how smart you are, effectively sharing your ideas is key
- Enthusiasm – we're looking for someone willing to go above and beyond. This entails thinking and acting like a true business owner, because you will eventually be an owner of the business
- People person – collaboration is key, both inside and outside of the department. You thrive on working with others to get things done
- Technical know-how – familiarity with FactSet, Bloomberg or Morningstar Direct will get our attention
- Understanding investment performance measurements – an ability to interpret the numbers will go a long way
- Attention to detail – if you've got an eagle eye, we want to hear from you
- Flexibility and dependability – deadlines and changing situations mean being able to adapt quickly. You'll always need to be revved up and ready to get things done
- Industry experience – minimum three years
- CFA or CIPM enrolment – not mandatory, but it helps



- Office-ready attitude – maintaining our culture means working shoulder-to-shoulder with our internal partners. While we can't do that right now due to social distancing rules, we (and you) should be looking forward to collaborating in person while also taking part in our weekly socials in the kitchen and regular lunches
- Baking skills – another nice to have (we love treats in the office)

Not just a boring resume

To be considered for the role, please send us your resume and response to the question below to WeAreGrowing@edgepointwealth.com:

Tell us about your favourite commentary or article on our website.

The deadline for applications is November 30, 2021

EdgePoint is an equal-opportunity workplace. We thank all applicants for their interest; however, only those candidates selected for an interview will be contacted.

EdgePoint is committed to fair and accessible employment practices. If selected for an interview, we will work with you to ensure that your interview is accessible and accommodation is provided. Please contact us at WeAreGrowing@edgepointwealth.com or 416.963.9353 to let us know if you require accommodation for an interview due to a disability or other circumstance.